



**Timetable of Events**  
**Limited Tax Bonds, Series 2020**  
**Combination Tax & Limited Revenue Certificates of Obligation, Series 2020**  
**Limited Tax Refunding Bonds, Series 2020**

| July - 2020 |    |    |    |    |    |    | August - 2020 |    |    |    |    |    |    | September - 2020 |    |    |    |    |    |    | October 2020 |    |    |    |    |    |    |
|-------------|----|----|----|----|----|----|---------------|----|----|----|----|----|----|------------------|----|----|----|----|----|----|--------------|----|----|----|----|----|----|
| S           | M  | T  | W  | T  | F  | S  | S             | M  | T  | W  | T  | F  | S  | S                | M  | T  | W  | T  | F  | S  | S            | M  | T  | W  | T  | F  | S  |
|             |    |    | 1  | 2  | 3  | 4  |               |    |    |    |    |    | 1  |                  |    | 1  | 2  | 3  | 4  | 5  |              |    |    |    | 1  | 2  | 3  |
| 5           | 6  | 7  | 8  | 9  | 10 | 11 | 2             | 3  | 4  | 5  | 6  | 7  | 8  | 6                | 7  | 8  | 9  | 10 | 11 | 12 | 4            | 5  | 6  | 7  | 8  | 9  | 10 |
| 12          | 13 | 14 | 15 | 16 | 17 | 18 | 9             | 10 | 11 | 12 | 13 | 14 | 15 | 13               | 14 | 15 | 16 | 17 | 18 | 19 | 11           | 12 | 13 | 14 | 15 | 16 | 17 |
| 19          | 20 | 21 | 22 | 23 | 24 | 25 | 16            | 17 | 18 | 19 | 20 | 21 | 22 | 20               | 21 | 22 | 23 | 24 | 25 | 26 | 18           | 19 | 20 | 21 | 22 | 23 | 24 |
| 26          | 27 | 28 | 29 | 30 | 31 |    | 23            | 24 | 25 | 26 | 27 | 28 | 29 | 27               | 28 | 29 | 30 |    |    |    | 25           | 26 | 27 | 28 | 29 | 30 | 31 |
|             |    |    |    |    |    |    | 30            | 31 |    |    |    |    |    |                  |    |    |    |    |    |    |              |    |    |    |    |    |    |

| <u>Date</u>       | <u>Action</u>   | <u>Responsibility</u>  |
|-------------------|---|------------------------|
| <b>07/28/2020</b> | <b>Council approves Notice of Intent to Issue ("NOI")</b>                                     | <b>City, BC and FA</b> |
| 08/05/2020        | NOI published on City's website and local newspaper   | City, BC               |
| 08/12/2020        | Second publication of NOI in local newspaper  | City, BC               |
| 08/20/2020        | First draft of Preliminary Official Statement ("POS")   | FA                     |
| 08/20/2020        | Documents forwarded to rating agencies  | FA                     |
| 08/27/2020        | Comments due on first draft of POS  | City, BC               |
| 09/03/2020        | Second Draft of POS sent out  | FA                     |
| 09/03/2020        | Conference call with rating agencies  | City, FA               |
| 09/10/2020        | Comments due on second draft POS  | City, UW, BC           |
| 09/14/2020        | Due Diligence Call  | City, BC, UW, FA       |
| 09/15/2020        | Ratings due from rating agencies  | City, FA               |
| 09/15/2020        | Post POS  | FA                     |
| <b>09/22/2020</b> | <b>Sale of Bonds, Certificates and Refunding Bonds – Council Meeting to Approve Issuances</b> | <b>City, FA, UW BC</b> |
| 09/24/2020        | Draft of Final Official Statement ("OS")  | FA                     |
| 9/28/2020         | Comments due on draft of OS   | City, UW, BC           |
| 9/29/2020         | Post and Distribute Final OS  | FA                     |
| 10/08/2020        | Distribute Draft Closing Memo   | FA                     |
| 10/13/2020        | Distribute Final Closing Memo   | FA                     |
| 10/20/2020        | Closing; City receives funds  | City, UW, BC           |

City = City of Pflugerville, Council Actions in **bold**  
 FA = Financial Advisor - RBC Capital Markets  
 BC = Bond Counsel – McCall, Parkhurst & Horton  
 UW = Underwriters – TBD

\*Preliminary, subject to change