



Timetable of Events
Limited Tax Bonds, Series 2021A
Combination Tax & Limited Revenue Certificates of Obligation, Series 2021
Utility System Revenue Bonds, Series 2021

June 2021							July 2021							August 2021						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5					1	2	3	1	2	3	4	5	6	7
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28
27	28	29	30				25	26	27	28	29	30	31	29	30	31				

<u>Date</u>	<u>Action</u>	<u>Responsible</u>
06/08/2021	Council approves Notice of Intent to Issue C/Os ("NOI")	City, BC and FA
06/15/2021	NOI published on City's website and local newspaper	City, BC
06/22/2021	Second publication of NOI in local newspaper	City, BC
07/01/2021	First draft of Preliminary Official Statement ("POS")	FA
07/08/2021	Comments due on first draft of POS	City, BA
07/08/2021	Documents forwarded to rating agencies	FA
07/15/2021	Second Draft of POS sent out	FA
7/19/2021-7/23/2021	Conference call with rating agencies	City, FA
07/22/2021	Comments due on second draft POS	City, BC, UW, FA
07/23/2021	Due Diligence Call	City, BC, UW, FA
07/29/2021	Ratings due from rating agency	City, FA
08/03/2021	Post POS	FA
08/03/2021	Possibly Pre-file with Texas Attorney General	BC
08/10/2021	Sale of Certificates and Bonds - Council Meeting to Approve Issuances	City, FA, UW BC
08/12/2021	Draft of Final Official Statement ("OS")	FA
08/16/2021	Comments due on draft of OS	City, UW, BC
08/17/2021	Post and Distribute Final OS	FA
08/17/2021	Distribute Draft Closing Memo	FA
08/20/2021	Distribute Final Closing Memo	FA
08/26/2021	Closing; City receives funds	City, UW, BC

City = City of Pflugerville, Council Actions in **bold**
 FA = Financial Advisor - RBC Capital Markets
 BC = Bond Counsel – McCall, Parkhurst & Horton
 UW = Underwriters – TBD

*Preliminary, subject to change