

BID FORM

PFLUGERVILLE COMMUNITY DEVELOPMENT CORPORATION (A POLITICAL SUBDIVISION OF THE STATE OF TEXAS LOCATED WITHIN TRAVIS COUNTY)

\$24,020,000* TAXABLE BANK LOAN, SERIES 2017

Name of Bank:

Whitney Bank

Contact:

Mark Stanley

Phone:

504.457.3935

Interest Rate

4.295%

Maturity	Manadatory Redemption*
October 15	
2017	\$ 530,000
2018	145,000
2019	785,000
2020	820,000
2021	855,000
2022	895,000
2023	935,000
2024	980,000
2025	1,020,000
2026	2,540,000
2027	2,655,000
2028	2,775,000
2029	2,895,000
2030	3,025,000
2031	3,165,000

Closing Date: Wednesday, March 1, 2017*

Bank Counsel Fee: \$ 5,000.00 Other Costs to be incurred by Corporation: \$ —

Will Bidder serve as Paying Agent? Yes (Fee \$400.00) No —

Other Conditions: Please See Term sheet (attached)

Signature, Title

Please reply to Mark Nitcholas with Hutchinson, Shockey, Erley & Co. by Tuesday, no later than 11:00 A.M., CDST, with your proposal. 713-621-4022 by facsimile or mnitcholas@hsemuni.com.

, 2017

2/21/17