



**Timetable of Events**  
**Limited Tax Bonds, Series 2020A**  
**Combination Tax & Limited Revenue Certificates of Obligation, Series 2020**  
**Limited Tax Refunding Bonds, Series 2020B**  
**Limited Tax Refunding Bonds, Taxable Series 2020C**

July - 2020							August - 2020							September - 2020							October 2020						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4							1			1	2	3	4	5					1	2	3
5	6	7	8	9	10	11	2	3	4	5	6	7	8	6	7	8	9	10	11	12	4	5	6	7	8	9	10
12	13	14	15	16	17	18	9	10	11	12	13	14	15	13	14	15	16	17	18	19	11	12	13	14	15	16	17
19	20	21	22	23	24	25	16	17	18	19	20	21	22	20	21	22	23	24	25	26	18	19	20	21	22	23	24
26	27	28	29	30	31		23	24	25	26	27	28	29	27	28	29	30				25	26	27	28	29	30	31
							30	31																			

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
<b>07/28/2020</b>	<b>Council approves Notice of Intent to Issue ("NOI")</b>	<b>City, BC and FA</b>
08/05/2020	NOI published on City's website and local newspaper	City, BC
08/12/2020	Second publication of NOI in local newspaper	City, BC
08/20/2020	First draft of Preliminary Official Statement ("POS")	FA
08/27/2020	Comments due on first draft of POS	City, BC
08/31/2020	Documents forwarded to rating agencies	FA
09/01/2020	Second Draft of POS sent out	FA
09/10/2020	Conference call with rating agencies	City, FA
09/10/2020	Comments due on second draft POS	City, UW, BC
09/14/2020	Due Diligence Call	City, BC, UW, FA
09/15/2020	Ratings due from rating agencies	City, FA
09/15/2020	Post POS	FA
<b>09/22/2020</b>	<b>Sale of Bonds, Certificates and Refunding Bonds – Council Meeting to Approve Issuances</b>	<b>City, FA, UW BC</b>
09/24/2020	Draft of Final Official Statement ("OS")	FA
9/28/2020	Comments due on draft of OS	City, UW, BC
9/29/2020	Post and Distribute Final OS	FA
10/08/2020	Distribute Draft Closing Memo	FA
10/13/2020	Distribute Final Closing Memo	FA
10/20/2020	Closing; City receives funds	City, UW, BC

City = City of Pflugerville, Council Actions in **bold**  
 FA = Financial Advisor - RBC Capital Markets  
 BC = Bond Counsel – McCall, Parkhurst & Horton  
 UW = Underwriters – TBD

\*Preliminary, subject to change